**REQUIREMENT CHECKLIST**

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| **Applicant details** |
| 1 | Company Establishment Date: |  |
| 2 | Company/Project Owner Name: |  |
| 3 | Point of Contact Name: |  |
| 4 | Address: |  |
| 5 | Phone: |  |
| 6 | Email: |  |
| **Project Parameters** |
| 7 | Project Name/Title: |  |
| 8 | Location (Land Size) & Geo Location Coordinates:  |  |
| 9 | Technology: Type of project: | Factory [ ]  Agribusiness [ ]  Real Estate [ ]  Construction [ ]  Healthcare [ ]  Mining [ ]  Logistic [ ]  Water & Sanitation [ ]  Other [ ]  |
| 10 | Project Capacity |  |
| 11 | Business Structure: | Private [ ]  PPP [ ]  EPC+F [ ]  BOT [ ]   |
| 15 | Distance from Sea Port (in km) |  |
| 12 | Proximity to Grid |  |
| 13 | Payment Guarantee | Government [ ]  Bank [ ]  Corporate [ ]  Other [ ]  |
| 13 | Estimated Project Cost in USD |  |
| 14 | Estimated Project Development Cost in USD |  |

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| **Project Status** |
| 18 | * Project Business Plan
 | No [ ]  In process [ ]  Completed [ ]  |
| 19 | * Acquisition of land and Site Survey
 | No [ ]  In process [ ]  Completed [ ]  |
| 20 | * Feasibility Studies
 | No [ ]  In process [ ]  Completed [ ]  |
| 21 | * Licenses and Permits (Please specify if applicable)
 | No [ ]  In process [ ]  Completed [ ]  |
| 22 | * Off-taker | Purchase Agreement Signed?
 | No [ ]  In process [ ]  Completed [ ]  |
| 23 | R - Requested Loan Term and Grace Period  |  |
| 23 | * Detailed Project Design
 | No [ ]  In process [ ]  Completed [ ]  |
| 25 | * Engineering, Procurement & Construction (EPC) Contract signed?
 | No [ ]  In process [ ]  Completed [ ]  |
| 26 | * Environmental Permit | Social Impact Assessments
 | No [ ]  In process [ ]  Completed [ ]  |
| 27 | * Owner’s equity at project implementation?
 | 40% (Ghana) [ ]  15% (Other countries) [ ]   |
| 28 | * Off-taker | Customer Payment Guarantees
 | Bank [ ]  Corporate [ ]  Other [ ]  |

    **Required Document Outline**

* Project Presentation | Proposal
* Location - Site survey | ownership | long-term lease agreement
* Feasibility study showing project viability
* Permits and licenses
* Market | Off-taker Agreement | Power Purchase Agreement (PPA)
* Project Business Plan
* Cash Flow statement | Financial Projections (7yrs)
* Audited Financial Statement – 3yrs (in English signed by a reputable auditor following Internation Financial Reporting Standard (IFRS) or Generally Acceptable Accounting Practices (GAAP)
* Equity (demonstrate availability of equity during implementation)
* Guarantee (Corporate | Bank | Government | Off-taker)
* Experience (Demonstrate experience in the field, skills to manage and maintain project)

**Note**:

* AHENSA does not provide proof of funds.
* Financial terms will only be discussed after receipt of a Guarantor’s Letter of Intent, confirming interest and capacity to guarantee the loan.
* The loan agreement will be finalized only upon receipt of a Valid Payment Guarantee in USD covering 100% of the loan amount for the entire project term.
* Some of our trusted partners may cover the costs of feasibility studies as part of the project development expenses, particularly during EPC+F structuring.